



2016-2017 Due Dates	
8 th Grade Lang Trip:	Sept 29, 2016
Int'l Winterim:	Oct 3, 2016
Winterim Courses:	Nov 30, 2016

Confidential Request for Financial Aid for Winterim And 8th Grade Language Trip

Please submit directly to the Admissions and Financial Aid office; Attn: Jen Bash (bashj@oes.edu)

Student's Name: _____ Grade: _____

Name of custodial parents/legal guardians: _____

Second custodial parents/legal guardians: _____

Course Information and Costs:

Name of Course/trip: _____ Posted Cost: _____

Amount family is able to contribute: _____

Financial Aid requested: _____

Please provide any extenuating circumstances that make this request necessary or you would like for the committee to consider (such as unusual medical expenses, care for parents, etc.)

Upper School students only:

What other Winterim courses has this student participated during his/her upper school years?

Grade	Winterim Course(s)
9	
10	
11	

If you are not currently receiving financial aid at OES, please complete and sign the second page of this form.

Student Name: _____

Financial Information

In addition to the following information, please provide the most recently completed Federal Income tax return as well as any partnership or business tax returns where the joint interest in the business is >25%.

1. Property owned by Parents/Legal Guardian

Property Address	Zip Code	Current Value	Mortgage Balance

2. What is the source of the student’s tuition and other educational expenses?

3. What will be the source for the trip expenses not covered by financial aid?

4. Please provide the following amounts as of the date of this report (do not include amounts in qualified retirement accounts).

	Parent/guardian 1	Parent/guardian 2
Cash in bank (savings and checking accounts)		
Market value of investments (as of _____)		

5. Please list cars owned (include cars owned by student):

Make/model	Year	Balance of car loan(s)

I declare that the information provided above and in connection with this financial aid application for Winterim is true and correct to the best of my knowledge.

Signature of Parent/Guardian 1

Date

Signature of Parent/Guardian 2

Date